B 210A (Form 210A) (12/09)

United States Bankruptcy Court Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

| Goldman Sachs Lending Partners LLC Name of Transferee | Wilshire Institutional Master Fund II SPC-Wilshire Ore Hill International Segregated Portfolio Name of Transferor |
|--|---|
| Name and Address where notices to transferee should be sent: | Court Claim # (if known): 67084 Amount of Claim Transferred: \$535,000.00 Date Claim Filed: September 23, 2010 |
| Goldman Sachs Lending Partners LLC 30 Hudson Street, 5th Floor | Debtor: <u>Lehman Brothers Special Financing Inc.</u> |
| Jersey City, NJ 07302 | |
| Fax: 212-428-1243 | |
| Contact: Rick Canonico | |
| Phone: 212-902-3032 | |
| Email: Rick.Canonico@gs.com | |
| Phone: | Phone: |
| Last Four Digits of Acct #: | Phone: Last Four Digits of Acct. #: |
| Name and Address where transferee payments should be sent (if different from above): | |
| Phone: | |
| Last Four Digits of Acct #: | |
| 3091/00086 | |

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

| By:Name of Transferor/Transferor's Agent | Date: 8/10/12 |
|--|---------------|
| By: Name of Transferee/Transferee's Agent | Date: |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

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| Ву: _ | Name of Transferee/Eransferee's Agent | Date: 8 D/ | 12_ |

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